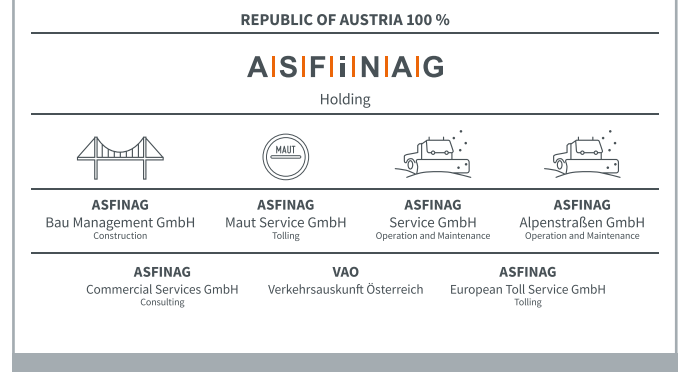


# INVESTOR RELATIONS

## Overview

- Provider of modern high-ranking road infrastructure
- 100% owned by the Republic of Austria
- Monopoly position
- Responsible for:** planning, construction, operating, maintenance, tolling and financing of the Austrian Motorway Network

## Organisation Chart

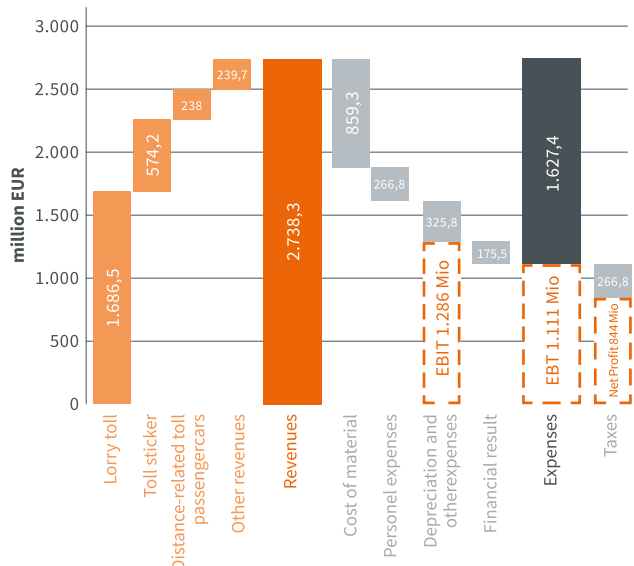


## Financing 2024

### Guarantee of the Republic of Austria:

- Characteristics: full, explicit, direct, unconditional, irrevocable
- Legal basis: **Budget Act**
- Funding need in 2024: **about EUR 900 million**
- Main issuance currency: EUR** issuance in other currencies for arbitrage reasons
- Documentation: **EMTN-Programme**

## Income Statement 2023



## Rating

for bond issues under the MTN-Programme

Rating-agency	Longterm rating	Outlook
Moody's	Aa1	Stable
Standard & Poor's	AA+	Positive

## Redemption Profile

